

### LITERATURE-BASED CONSULTING (NO LAB REQUIRED)

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### Personal Skills Needed

- Specialized technical knowledge
- Investigating and solving customer problems
- Critical analysis of technical literature
- Good English writing and editing skills
- Foreign language training can increase jobs



- Technical writing, publishing, reviewing
- Identifying and solving problems
- Writing business cases
- Experience on corporate patent committee or working with attorneys to file an invention
- Teaching technical seminars or academic courses



### Minimal Investment Required

- A contract with a statement of work.
- A computer with software and accessories for preparing and sending documents
- Access to an on-line literature search engine
- Technical information files and reliable public sources of information, both on and off line



### **Potential Clients**

- Business leaders and entrepreneurs
- Marketing professionals
- Government contractors
- Science and technology publishers



### **Potential Clients**

- Engineers/scientists learning new fields
- Inventors and their patent attorneys
- Attorneys involved in litigation

### Low Budget Literature

- Technical notes on commercial products and processes are on-line
- MSDS information
- White papers
- US Patents on line
- Reasonable membership fees in technical societies can reduce costs



### Working with Publishers

Payment for editorial work or writing articles is slim but it can provide other benefits:

- Free literature access
  - >sciencedirect.com
  - >www.scopus.com
  - >on-line encylopedias and books
- Recognition of your technical and writing skills
- Global on-line advertising ("Google recognition")



### Proposal Preparation/Evaluation

- Provide written background information for government proposals
- Evaluate proposals for an organization
- Assist companies in finding contracting partners (e.g. labs, manufacturing facilities)

## Supporting Corporate Acquisitions

- Evaluate new technologies that are on the market to
  - · Open new sales channels for company
  - Replace aging technologies
  - Expand business scope
- Compare products of company and its major competitors



### Market Development

- Evaluate new product test results for compliance to specifications
- Identify and evaluate product markets
- Suggest potential customer contacts



## Technical Marketing Assistance

- Train marketing staff in working with customers to
  - Choose appropriate product models
  - Overcome start-up issues
- Support marketing staff in client meetings
- Give presentations at technical seminars

## Writing Product or Process Specifications to...

- Provide standards and legal requirements
- Develop appropriate specs for new or modified manufacturing processes and/or products
- Assist in standards development



### **Expert Witness Support**

You can make a career out of consulting with large corporations with deep pockets that needs technical assistance in defending products or processes.

A good consulting business can also be built by consulting with legal firms that serve the needs of such customers.

## Assisting Attorneys in Patent Preparation/Licensing

- Identify and evaluate prior art patent claims
- · Find/advise on relevant published literature
- Evaluate support for new patent claims
- · Identify patents with high payback value
- Help attorney discover complicating issues

# Supporting Patent Licensing or Infringement

- Identify possible applications of patent
- Map patent claims to specific processes or products
- Identify possible customers for patent licensing and prepare presentations
- Help attorneys write expert reports to support patent cases

## CoolΩhm Electronic Equipment Patent Licensing

- 1. Worked with an electronic lab to disassemble electronic equipment.
- 2. Found commercial chip numbers, their manufacturer and technical application notes on line.
- 3. Compared the specs and design of the electronic equipment with a patent.
- 4. Prepared a presentation to license the patent to the equipment manufacturer.

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In case you really do need a lab, develop an agreement between your client and the lab to...

- get part-time access to it (usually working with one of their staff), or
- order test results on specific samples.

As a last resort, refer your customer to a lab for specific testing and serve as an advisor.